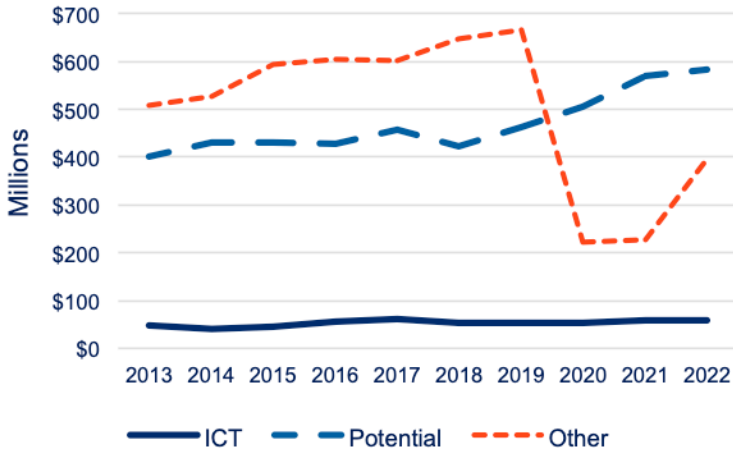




# Maryland's 1st and Digital Trade

MD-1 Services Exports, 2013-2022



ICT services exports grew from \$48 million in 2013 to \$57 million in 2022 (20%), supporting 159 direct and 113 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$401 million to \$582 million (45%), supporting 2,081 direct and 1,334 indirect jobs in 2022.

Exports of other services grew from \$507 million in 2013 to \$667 million in 2019 (31%), before falling sharply due to Covid-19. They have not yet fully recovered.

**Maryland's 1st district's digitally tradeable services exports supported 2,240 direct and 1,447 indirect American jobs in 2022.**

Top Markets for Digitally Tradeable Services from MD-1, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$23	\$329	\$352
Asia & Pacific (ex. China)	\$14	\$108	\$122
North America	\$9.0	\$51	\$60
Central & South America	\$7.5	\$47	\$55
China	\$2.5	\$25	\$27
Middle East & Africa	\$1.4	\$22	\$23

Europe was Maryland's 1st district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Maryland's 1st district's exports of potentially ICT-enabled services to Ireland grew from \$34 million in 2013 to \$101 million (+196%) in 2022.

The "Digital Dozen" accounted for \$215 million out of Maryland's 1st district's \$639 million in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from MD-1, 2022 (\$M)

Type (ICT in bold)	Total
Business Management and Consulting Services	\$214
Royalties from Industrial Processes	\$104
Research and Development and Testing Services	\$62
<b>Computer Software Services</b>	\$43
Misc. Business, Professional, and Technical Services	\$33
Other	\$183

Computer software services are the top ICT services export, growing from \$16 million in 2013 to \$43 million in 2022 (164%).

Business management and consulting services are Maryland's 1st district's top potentially ICT-enabled services export, growing from \$69 million in 2013 to \$214 million in 2022 (211%).